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China Hongqiao Group Limited
中國宏橋集團有限公司

(Incorporated under the laws of Cayman Islands with limited liability)
(Stock Code: 1378)

**VOLUNTARY ANNOUNCEMENT THE RESULTS OF THE ISSUANCE OF THE
DOMESTIC CORPORATE BONDS (SECOND TRANCHE)**

This is a voluntary announcement made by China Hongqiao Group Limited (the “**Company**”).

Reference is made to the announcement dated 13 September 2013 in relation to the approval received from the National Development and Reform Commission to issue corporate bonds (“**Domestic Corporate Bonds**”) by Shandong Hongqiao New Material Co., Ltd. (“**Shandong Hongqiao**”).

The Company hereby announces the results of the issuance of the Domestic Corporate Bonds (second tranche). The Company is pleased to announce that the issuance of the seven-year Domestic Corporate Bonds (second tranche) of the Company was completed on 20 August 2014 by Shandong Hongqiao, with a final offering size of RMB1,100,000,000. The base margin was 2.45% and the coupon rate was 7.45%.

For details of the issue of the Domestic Corporate Bonds, please refer to the information published by the Company on the website of the China Bond Information (www.chinabond.com.cn) and the website of the Company.

By Order of the Board
China Hongqiao Group Limited
Zhang Shiping
Chairman

Shandong, the People’s Republic of China
21 August 2014

As at the date of this announcement, the Board comprises nine directors, namely Mr. Zhang Shiping, Ms. Zheng Shuliang, Mr. Zhang Bo, Mr. Qi Xingli as executive directors, Mr. Yang Congsen, Mr. Zhang Jinglei as non-executive directors, and Mr. Chen Yinghai, Mr. Xing Jian and Mr. Han Benwen as independent non-executive directors.